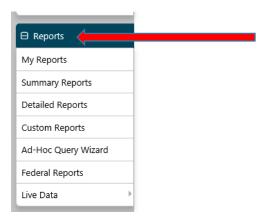
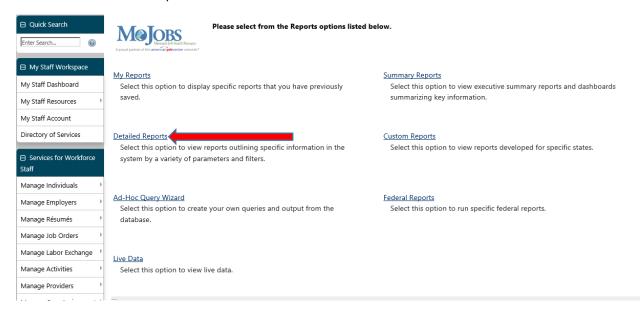
# Services Provided Individual Report – by Provider

Click on Reports in the Left Navigation Bar, then you will be directed to the Reports page



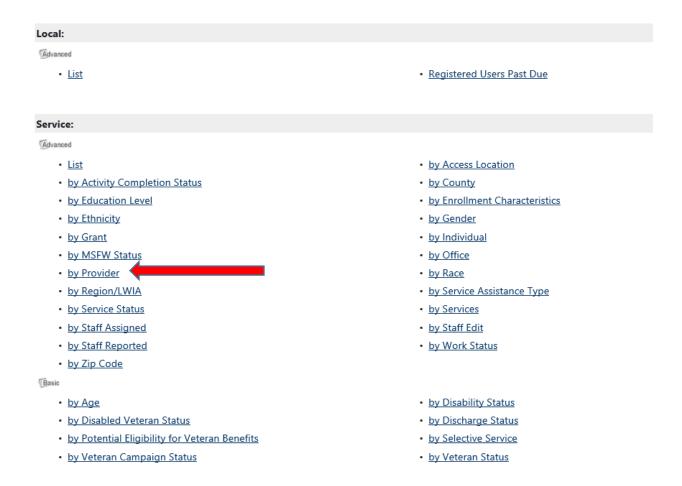
## Then click on Detailed Reports



Scroll down the Detailed Reports page until you see Services Reports and Click on Services Provided Individuals



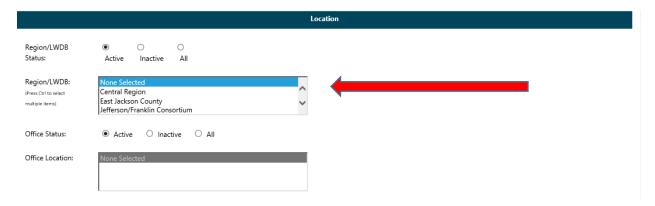
## Click on by Provider under the Service section



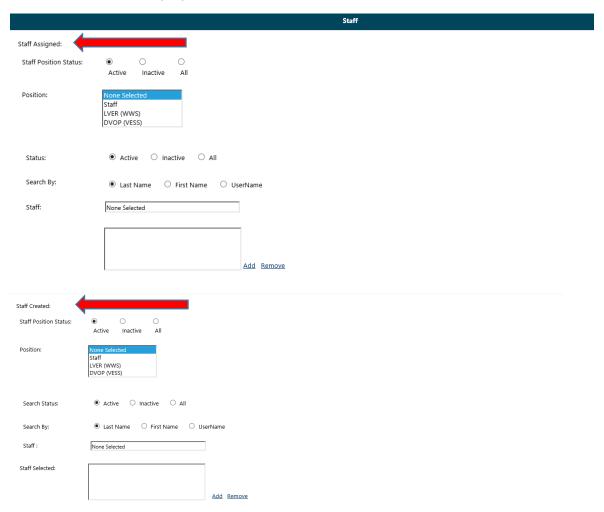
## Select SNAP E&T from the drop down list under Program



You may select the region from the list, (Note: if your agency operates in more than 1 region you will need to select all the appropriate regions.) For the purpose of this tutorial we will not select a region.

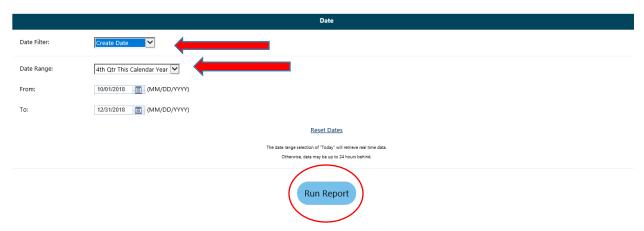


You may choose to pull this report by the staff member who is assigned to the case or by the staff that created the case. For the purpose of this tutorial we will not enter staff information.



Scroll down to the Date parameters and enter the appropriate dates, for this tutorial we will select the last quarter of this calendar year. Click Run Report

Note: you can filter by create date, actual begin date, last edit date or actual end date.



The Services Provided Individual – Provider report appears, use the arrow keys to go through the list to find your agency.



<b>‡</b>	<b>‡</b>	<b>\$</b>	<b>\$</b>	
Provider	Distinct Users	Total Services	% of Total	
Hillyard Technical Center	1	1	0.03 %	
Metropolitan Community College	31	123	3.72 %	
Rolla Technical Institute / Center	1	1	0.03 %	
Columbia College, Jefferson City	1	1	0.03 %	
East Central College	1	1	0.03 %	
Jefferson College	7	32	0.97 %	
Metro Business College, Jefferson City	11	11	0.33 %	
Mineral Area College, Park Hills	10	37	1.12 %	
Missouri Welding Institute, Inc.	4	4	0.12 %	
Moberly Area Community College, Moberly	3	4	0.12 %	
Ozarks Technical Community College	14	69	2.08 %	
State Fair Community College, Sedalia	2	6	0.18 %	
Three Rivers College, Poplar Bluff	1	1	0.03 %	
The Daruby School, St. Louis	4	4	0.12 %	
C1 Truck Driver Training-Strafford	4	4	0.12 %	

## Click on the link with your agency's name

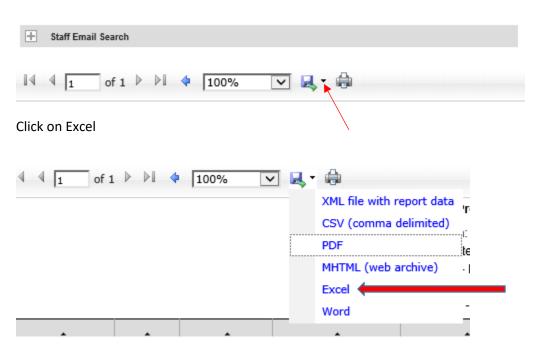


	_ ,			
<b>‡</b>	<b>‡</b>	<b>‡</b>	<b>‡</b>	
Provider	Distinct Users	Total Services	% of Total	
J. Larae' Academy Of Beauty Art, Llc	1	1	0.03 %	
Tdda, Llc D/b/a Truck Dynasty Driving Academy	7	7	0.21 %	
CONVERSION LWIA 01	5	20	0.60 %	
CONVERSION LWIA 02	17	84	2.54 %	
CONVERSION LWIA 04	17	30	0.91 %	
CONVERSION LWIA 06	9	15	0.45 %	
CONVERSION LWIA 07	7	40	1.21 %	
CONVERSION LWIA 09	42	170	5.14 %	
CONVERSION LWIA 10	14	59	1.78 %	
CONVERSION LWIA 11	8	29	0.88 %	
CONVERSION LWIA 13	10	74	2.24 %	
CONVERSION LWIA 14	5	18	0.54 %	
CONVERSION LWIA 15	2	7	0.21 %	
Conversion Provider	95	322	9.73 %	
Central Region Workforce Investment Board	4	6	0.18 %	
MERS GOODWILL INDUSTRIES	221	550	16.62 %	
City of Springfield	30	154	4.65 %	
Community Action Partnership of St. Joseph	2	3	0.09 %	
Northeast Community Action Corporation	2	14	0.42 %	
RESCARE	1	1	0.03 %	
Delta Area Economic Opportunity Corporation	10	50	1.51 %	
South Central Missouri Community Action Agency	6	10	0.30 %	
Economic Security Corporation of the Southwest Area	10	44	1.33 %	
West Central Missouri Community Action Agency	6	12	0.36 %	
ELLEV IND MODIFEDDOE OFFITEDO OF			0.40.0/	

The report for your agency will appear.



To export the data to an Excel Spreadsheet click on the arrow next to the Save Icon

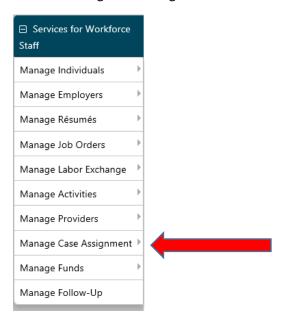


Select Open to view the spreadsheet or Save to save the spreadsheet

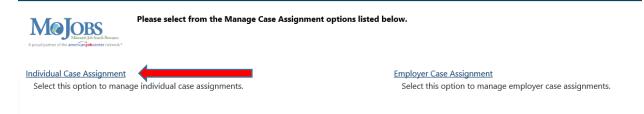


## **View Case Load by Case Manager**

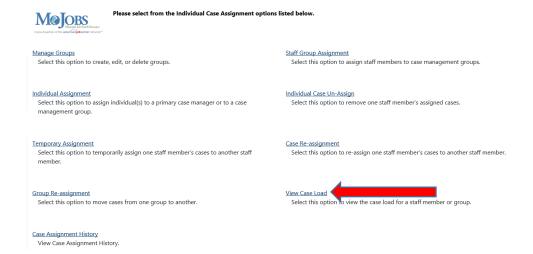
Click on Manage Case Assignment in the left navigation bar



## Then Click on Individual Case Assignment

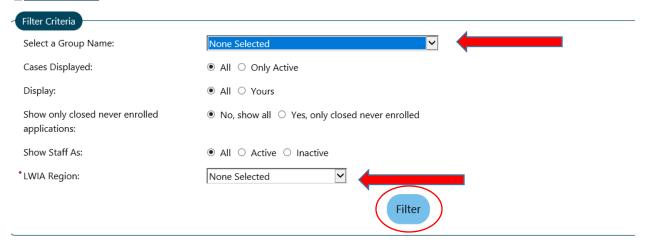


## Then Click on View Case Load



Select your agency from the Group Name list and select the appropriate region from the list, then click Filter. Note: if your agency works in multiple regions, you will need to run the report for each region.

#### **⊟** Hide Filter Criteria



## A list of staff will appear under the Filter Criteria section, then you will click on the staff name

<u>Staff</u>	Active Cases	Closed Cases	Follow-up Cases	Total Current Cases	Completed Follow- up Cases	Temporary Assignments	Apps Closed Never Enrolled	Active Staff
	0	0	0	0	0	0	0	Yes
<u> </u>	1	0	0	1	0	0	0	Yes
van	0	0	0	0	0	0	0	Yes
<u>e</u>	2	0	0	2	0	0	0	Yes
S	0	0	0	0	0	0	0	Yes
	2	0	0	2	0	0	0	Yes
isa	1	0	0	1	0	0	0	Yes

A Results View will appear with the participants that have been assigned to that case manager.

